



CORPORATE SUMMARY

Bringing precision to the world's most valuable assets.

ProStar Holdings Inc.

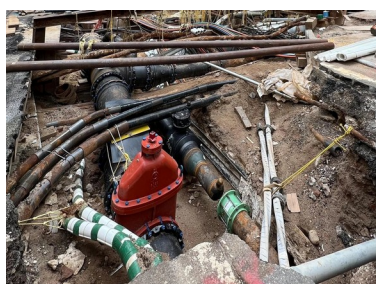
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Grand Junction, Colorado

September 2026

To lead the digitization of the global infrastructure industry — replacing a century of paper records, temporary markings and institutional memory with one connected digital record of the world's critical infrastructure, above ground and below.

THE HORRENDOUS PROBLEM



It isn't pretty under there.

On September 21, 2026, a construction crew in New Jersey cut a fiber-optic line serving the FAA's Philadelphia air traffic control facility, forcing ground stops at Newark, Philadelphia, Boston and the New York airports and delaying nearly **4,000 flights** nationwide — one buried cable, one strike.

But the headline stories are just the tip of the iceberg. The Common Ground Alliance reported **213,985 damages** to buried utilities in the United States in 2025 alone, up from 189,052 the year before — an increase of more than 13% in a single year. The annual cost of excavation damage in just the United States is now estimated at **more than US\$83 billion**.

THE OPPORTUNITY

For decades, critical infrastructure resisted modernization. Now, digital transformation, infrastructure investment and growing demands for safety, resilience and efficiency are forcing change — and ProStar has spent more than a decade preparing for it.

The scale of the build ahead is without precedent. PwC's *Global Infrastructure Outlook 2025–50* projects **US\$151 trillion** of global infrastructure investment through 2050, with annual spending rising from US\$4.4 trillion in 2024 to US\$6.9 trillion — roughly double the investment of the previous twenty years. The Global Infrastructure Hub, a G20 initiative with Oxford Economics, puts roughly **US\$18 trillion** of that need beyond what current funding trends will supply — a gap that can only be closed by building and maintaining more efficiently. Every dollar of that spend rests on knowing where the assets are.



LINQD

Our ecosystem makes it powerful.

THE SOLUTION IS PROSTAR

ProStar owns the platform. Our ecosystem makes it more powerful.

PointMan® captures the true position of infrastructure at the moment it is exposed and visible — to centimeter accuracy — and preserves that record for the life of the asset, in the cloud and on any mobile device. The record remains the asset owner's, under their control, shared only with those they authorize.

Our open architecture means customers don't have to replace the technology they already rely on. ProStar connects it, enhances it and puts the resulting intelligence to work.

LinQD™ is the hub. Through its open API, more than 20 integrations link the equipment crews already carry — locators and GNSS receivers from Trimble, Leica Geosystems, Topcon, Radiodetection and Vivax-Metrotech, with RTK corrections from Premium Positioning and Point One — to the office systems of record the industry runs on: Esri, Bentley and Autodesk. Every reading flows into one connected digital record.

TracksAI™, launched in 2026, is the intelligence layer. It makes PointMan fully artificial-intelligence compliant, turning that connected data into real-time analytics, performance and quality-control reporting — so the record does not just exist, it works.

COMMERCIAL POSITION

C\$1.96M ANNUAL RECURRING REVENUE	50% ARR GROWTH	90%+ GROSS MARGIN	85% NET REVENUE RETENTION
50 ENTERPRISE CUSTOMERS	4 STATE DOT CUSTOMERS	Growing STATE DOTS EVALUATING	29 COUNTRIES ACTIVE
20+ OEM INTEGRATIONS	15 DISTRIBUTION PARTNERS	13 ISSUED PATENTS, US & CANADA	97% STRIKE REDUCTION, KIEWIT STUDY

ADOPTION BY INDUSTRY LEADERS

PointMan is no longer a concept in search of a market. It is increasingly being used in the field every day by some of the most recognized names in the construction, maintenance and management of critical infrastructure — including Kiewit, Whiting-Turner, Garney, Kraemer, Kokosing, Penhall, KCI, HKS, T2 and GroundBreakers.

Proven in government. PointMan has been deployed statewide by Colorado DOT since 2019, with a new five-year agreement signed in 2024. Oklahoma DOT began adopting PointMan into its operations in August 2026 following a successful pilot, followed shortly by Alabama DOT. With additional state DOTs evaluating the platform and a strategic alliance with Carahsoft providing procurement access across all 50 states, ProStar is expanding its government footprint.

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A reduction in utility strikes of more than 97%.

Comparative Kiewit case study, two similar highway projects: traditional methods vs. PointMan.

PROSTAR'S GROWTH STRATEGY

ProStar has moved beyond product validation into commercial execution. The strategy is built on four fronts:

- **Expand within existing enterprise customers.** Deepen deployments across an installed base that already includes Fortune 500 contractors, national engineering firms, utilities and municipalities.
- **Convert the government pipeline.** Build on the Colorado and Oklahoma DOT deployments to convert the growing list of state DOTs now evaluating the platform, using the Carahsoft pathway into public-sector procurement.
- **Scale internationally.** PointMan is active in 29 countries. Priority expansion targets Europe and Asia — Asia-Pacific alone is projected to take more than half of global infrastructure investment through 2050 — leveraging existing integrations with international manufacturers and correction-service providers.
- **Leverage our partner ecosystem.** More than 20 OEM integrations and 15 distribution partners put PointMan in front of customers worldwide, through brands they already know and trust — each one lowering the friction of adoption and extending ProStar's reach far beyond its own sales team.

LEADERSHIP

Michael Wolff was appointed Chief Executive Officer effective August 17, 2026, succeeding founder Page Tucker, who continues on the board. He joins from Radiodetection Ltd. — an SPX Technologies company and a world leader in underground utility management since 1977, whose locators and ground-penetrating radar are used by telecom, water and power utilities in more than sixty countries, and one of ProStar's own integration partners. As Head of Digital Solutions he led strategy and lifecycle management for its data and software-driven products across those markets.

His background spans underground utilities, geospatial technology, hardware integration and international markets — the combination this stage of the Company's growth requires, and a network already inside the channel ProStar sells through.

Save lives. Protect property. Reduce environmental damage.

Michael Wolff · Chief Executive Officer · mwolff@prostarcorp.com · prostarcorp.com

ProStar's Investor Education White Paper is available on request.

FORWARD-LOOKING INFORMATION

This document contains forward-looking information within the meaning of Canadian securities laws. Such information includes, without limitation, information regarding the terms and conditions of the Company's future plans. Although the Company believes that such information is reasonable, it can give no assurance that such expectations will prove to be correct.

Forward-looking information is typically identified by words such as: "believe", "expect", "anticipate", "intend", "estimate", "postulate" and similar expressions, or are those which, by their nature, refer to future events. The Company cautions investors that any forward-looking information provided by the Company is not a guarantee of future results or performance and that actual results may differ materially from those in forward-looking information as a result of various factors, including, but not limited to: the state of the financial markets for the Company's securities; the state of the technology sector; recent market volatility; the Company's ability to raise the necessary capital or to be fully able to implement its business strategies; and other risks and factors that the Company is unaware of at this time. The reader is referred to the Company's most recent Annual Management's Discussion & Analysis filed on SEDAR+ on April 24, 2026, for a more complete discussion of applicable risk factors and their potential effects, copies of which may be accessed through the Company's issuer page on SEDAR+ at www.sedarplus.ca.

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Company figures as stated in ProStar's Investor Education White Paper, September 2026. Global infrastructure investment: PwC Global Infrastructure Outlook 2025–50, April 2026. Funding gap: Global Infrastructure Outlook, Global Infrastructure Hub (G20) with Oxford Economics. Damage figures: Common Ground Alliance DIRT Report. Airport disruption: FAA statements and press reports, September 21, 2026.